

Bess H. Truman

# BESS WALLACE TRUMAN LEGACY SOCIETY



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## Endowment Gift Options

An endowment gift may be designated for a specific purpose. Please let us know if you wish to restrict the use of income from your gift for a specific program or purpose. You may wish to make the endowment gift in your honor, or in memory of another person. We can help you make a gift that creates a legacy of remembrance for you and your loved ones.

For additional information on endowment giving or to review information about our endowment plan, please contact us. We look forward to helping you create your legacy!



### YOUR SUPPORT MAKES OUR WORK POSSIBLE

Did you know that by making a gift to our endowment, you can create a permanent source of income that will ensure the continuation of our programs far into the future? This type of meaningful gift can create a legacy for you while providing lasting support for our mission.



## CREATE YOUR LEGACY WITH AN ENDOWMENT GIFT

Your endowment gift will grow to become a permanent legacy of support for our good work!

## Why make an endowment gift?

- An endowment gift is a gift to an established fund that is permanently invested.
- When you make an endowment gift, you create a steady stream of annual income to support our good work.
- Your gift will be maintained in perpetuity and make a lasting, meaningful difference.
- There are several ways in which you can make an endowment gift either today or as part of your estate plan.

## Ways to make endowment gift

### CHARITABLE GIFT ANNUITY

When you transfer your cash or appreciated property (stock, CDs or real estate) to our endowment, we will agree to pay you fixed-income for life at a rate based on your age. You will receive a tax saving charitable deduction and a portion of your income may even be tax free.

### CHARITABLE REMAINDER TRUST

When you transfer your cash or appreciated property to a charitable remainder trust, the trust will pay you income for your life or a number of years.

You will receive a tax saving charitable deduction for your gift of the remainder to our endowment.

### BEQUEST

A gift to our endowment made through your will or trust, may provide your estate with valuable tax savings. Your endowment bequest can be a gift of a specific asset, percentage of your estate or the residue (what's left after specific bequests are made to your family). Your endowment gift will create a permanent legacy of lasting support for our work!